A Pictorial Guide to Innovative ERM Records, wwwoptions, and some “.html files”.

A companion document to the presentation: “If You’re Going to Change, Change Big: Telnet to Millennium, Innovative’s ERM and Serial Solutions, too!” Presented: Eastern Great Lakes Innovative Users Group, Dayton, Oh, Sept. 16th, 2005, Presenters: Mark Strang, Christy Reineck, and Jeanne Langendorfer, Coordinator of Serials; University Libraries, Bowling Green State University, Bowling Green, Ohio 43403

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Version: 09/15/05
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Record Relationships 2
Order Record
Item Record
Holdings Record
Resource Record

The image shows a screenshot of a database management system interface with various fields filled out. The screenshot includes the following information:

- **Resource Name**: Millennium
- **Coverage**
- **Resource URL**: Not visible
- **Additional Contact**: Not visible

The screenshot also shows various fields such as:

- **Rights Type**: LICENSED
- **Package Type**: DISPLAY NORMAL
- **Trial Begin Date**: 02-24-2005
- **Trial End Date**: Not specified
- **Access Provider**: EBSCO Publishing
- **Publisher**: Not specified
- **Copyright Holder**: American Economic Association
- **Registration Date**: Not specified
- **Data Provider**: None
- **Activation Date**: Not specified
- **Consortium**: OhioLINK

The screenshot also includes a database entry for a resource named EconLit, with details such as:

- **Name**: Test
- **Event Date**: 20050223
- **Field Date**: 20050223
- **Sent to**: mestrang@bowling.edu
- **Subject**: Test resource specific ticker
- **Header**: Same header
- **Footer**: Same footer

The text also mentions that the database is licensed for use only by students, staff, and faculty of Bowling Green State University.
License Record
ERM - wwwoptions - BGSU
Resource Record Display
Title Search Display with License Info 1

University Libraries @ BGSU

Record: Prev Next

Title: EconLit [electronic resource]
Publ info: Pittsburgh, PA : American Economics Association ; [Ipswich, Mass.] : EBSCO Information Services,

Click on the following to:
Connect to EconLit

BGSU Electronic Library:

<table>
<thead>
<tr>
<th>Resource Record for EconLit</th>
<th>1969-</th>
</tr>
</thead>
<tbody>
<tr>
<td>Permitted</td>
<td>Licensed for BGSU academic use only; any commercial use prohibited.</td>
</tr>
<tr>
<td>Permitted</td>
<td>Users may make one print or temporary electronic copy of a reasonable amount of data for personal use only.</td>
</tr>
<tr>
<td>Restricted</td>
<td>Systematic copying expressly prohibited. Database content may not be distributed to non-BGSU users.</td>
</tr>
</tbody>
</table>

Resource Record for EBSCOhost Databases
Terms of Use

Frequency: Updated monthly

Permitted: Vlw|Permitted: Vlb|Restricted: Vlx

VcY|Vch

BIB_LICENSE_FIELDS_BRIEF

BIB_RESOURCE_FIELDS_BRIEF
Resource Advisory & Holdings

University Libraries @ BGSU

Resource Name: EconLit

Description: EconLit covers the international literature on economics and provides bibliographic citations, with selected abstracts, of journal articles, books, dissertations and working papers, as well as articles in collective works such as conference proceedings, collected essay volumes and full text book reviews. Topics include economic development, forecasting, and history; fiscal and monetary theory; business and public finance; international, health care, regional and urban economics, and more.

Resource Format: Index to Journal Articles

Coverage: 1959 to present

Resource Advisory: **Database NOT available. Alert posted 8/26/05**

Authorized Users: BGSU Faculty, Staff, Students, and Walk-in Users

Permitted: Licensed for BGSU academic use only; any commercial use prohibited.

Permitted: Users may make one print or temporary electronic copy of a reasonable amount of data for personal use only.

Restricted: Systematic copying expressly prohibited. Database content may not be distributed to non-BGSU users.

Access notes: TEST access notes

Remote Access: TEST remote access

Title: EconLit [electronic resource]

Coverage online: 1969-
View Additional Items
Terms of Use/ License Record
Resource Subject AVS Search Display

Located in woptions under Search Results

```
<table>
<thead>
<tr>
<th>TABLEPARAM_BRIEFCIT</th>
</tr>
</thead>
<tbody>
<tr>
<td>true</td>
</tr>
</tbody>
</table>
```

TABLEPARAM_BRIEFCIT = TRUE to activate: briefcit.html and briefcit_resource.html
Translation for earlier wwwoptions to display items from ERM records.

- **ERM Record/woption Translations:**
  - `:Vet V = Variable Length Field; e = Resource Record; t = Title from Resource Record`
  - `:Veb V = Variable Length Field; e = Resource Record; b = Resource Format from Resource Record`
  - `:Vek V = Variable Length Field; e = Resource Record; k = Resource Advisory from Resource Record`
  - `:VcY V = Variable Length Field; c = Holdings (Checkin) Record; Y = Holdings Record 856 field`
  - `:Vcy V = Variable Length Field; c = Holdings (Checkin) Record; y = Holdings Record 853 field`
  - `:Vlu V = Variable Length Field; l = License Record; u = Patron Permitted Use`
  - `(u, Patron Permitted Use is a multi-value variable Length Field, page # 105856)`
  - `:Vlw V = Variable Length Field; l = License Record; w = Patron Permitted 2`
    - `(w, We requested and Innovative added this second multi-variable Length Field)`
  - `:Vbt V = Variable Length Field; b = Bibliographic Record; t = Title from Bib Record`
Resource Subject/Decisions /wwwoptions

• Resource Record - Subjects – We use Resource Subjects for our Research Databases only.
  Options
  1) Use Library of Congress Cataloging Convention for Resource Subject
  2) Define you own subjects (Our Reference and Instruction Faculty provide and assign our subject terms.)
  3) Don't use Resource Subjects

• Resource Record – Subjects – Patron Web OPAC Search Results (Innovative will set up as instructed)
  (note: Resource Name Search: http://maurice.bgsu.edu/search/y is setup by default with ERM install)
  Options
  1) Resource Subjects show up in a new Resource Subject Index only http://maurice.bgsu.edu/search/m (BGSU chose)
  2) Resource Subjects show up in the existing Library of Congress Subject Search
  3) Don't have Resource Subjects show up in any public search (BGSU did this initially while populating and testing ERM)

• Resource Record - Subjects - Option: Have a separate Resource Subjects Index and tell Innovative to have Research Subjects included in AVS Keyword searches (BGSU chose this option)
  ***** very important note  *****

• (If you have the Resource Subjects indexed into your AVS search results your AVS public results screen may display improperly. See slide titled: “Resource Subject AVS System Default Display”)

• To have Resource Record Subjects properly display in your AVS search results:
  1) Have Innovative Set up your Resource Subjects to display in AVS search results.
  3) In the wwwoptions under Search Results you will need to set: TABLEPARAM_BRIEFCIT=TRUE ... (setup discussed on page 105687, but to see what this setting activates you’ll need to look at page 105276)
  4) Define the web pages: Briefcit.html and Briefcit_resource.html
     (see page entitled: “Briefcit.html & Briefcit_resource.html”, BGSU examples current 8/29/05)
  5) Brief Cit Resource Record WebOPAC displays are limited to three items displayed per results screen.

• Troubleshoot, Adjust, Tweak, and Troubleshoot. Customize with Innovative (open tickets)
Resource Subject/Decisions wwwoptions (2)

  Electronic Resource Management Options - page 105831
  Alphabetical List of WebOPAC options - page 102138
  Customizeable WebOPAC Forms – page 102138
  Brief Citation Form – page 105276 (FTP, Screens directory, html document: briefcit.html)
  Brief Citation Resource Record From - page 106401
    (FTP, Screens directory, html document: briefcit_resource.html)
  Creating and Maintaining Records in ERM – page 105865

• Coverage Load Comments
  - BGSU is not currently using the Coverage Load Feature. We may explore this feature at a later date.
  - BGSU currently uses Serials Solution to provide our Electronic Journal A-Z list and to manage the MARC Records for these resources. http://www.bgsu.edu/colleges/library/ejournals.html The similar Innovative C.A.S.E. product to manage MARC Records was not available when we were making implementation decisions.
AVS Search Results before activating Briefcit.html
<table>
<thead>
<tr>
<th>Briefcit.html</th>
<th>Briefcit_Resource.html</th>
</tr>
</thead>
<tbody>
<tr>
<td>Briefcit.html 8/29/05</td>
<td>Briefcit_resource.html 8/29/05</td>
</tr>
<tr>
<td>&lt;!-- This file last changed: 17 May, 2005 --&gt;</td>
<td>&lt;!-- This file last changed: 18 May, 2005 --&gt;</td>
</tr>
<tr>
<td>&lt;tr class=&quot;briefCitRow&quot;&gt;</td>
<td>&lt;tr class=&quot;briefCitRow&quot;&gt;</td>
</tr>
<tr>
<td>&lt;td&gt;</td>
<td>&lt;td&gt;</td>
</tr>
<tr>
<td>&lt;table width=&quot;100%&quot;&gt;</td>
<td>&lt;table width=&quot;100%&quot;&gt;</td>
</tr>
<tr>
<td>&lt;tr&gt;</td>
<td>&lt;tr&gt;</td>
</tr>
<tr>
<td>&lt;td align=&quot;center&quot; valign=&quot;top&quot; width=&quot;5%&quot; class=&quot;briefcitResultInfo&quot;&gt;</td>
<td>&lt;td align=&quot;center&quot; valign=&quot;top&quot; width=&quot;5%&quot; class=&quot;briefcitResultInfo&quot;&gt;</td>
</tr>
<tr>
<td>b&gt;</td>
<td>b&gt;</td>
</tr>
<tr>
<td>&lt;!--{entrynum}--&gt;entry</td>
<td>&lt;!--{entrynum}--&gt;entry</td>
</tr>
<tr>
<td>&lt;br /&gt;/br /&gt;</td>
<td>&lt;br /&gt;/br /&gt;</td>
</tr>
<tr>
<td>&lt;!--{mark}--&gt;</td>
<td>&lt;!--{mark}--&gt;</td>
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<tr>
<td>b&gt;</td>
<td>b&gt;</td>
</tr>
<tr>
<td>&lt;td align=&quot;left&quot; valign=&quot;top&quot; width=&quot;***&quot; class=&quot;briefcitDetail&quot;&gt;</td>
<td>&lt;td align=&quot;left&quot; valign=&quot;top&quot; width=&quot;***&quot; class=&quot;briefcitDetail&quot;&gt;</td>
</tr>
<tr>
<td>&lt;!--{nohitmsg}--&gt;</td>
<td>&lt;!--{nohitmsg}--&gt;</td>
</tr>
<tr>
<td>&lt;span class=&quot;briefcitTitle&quot;&gt;</td>
<td>&lt;span class=&quot;briefcitTitle&quot;&gt;</td>
</tr>
<tr>
<td>&lt;!--{linkfieldspec:VbT}--&gt;</td>
<td>&lt;!--{linkfieldspec:VeT}--&gt;</td>
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</tbody>
</table>
AVS Search Results after briefCit.html and briefcit_resource.html.html
Resource Subject AVS system default display
Contact Record Note

- Note on Contact Record:
- We had to open a ticket to the Help Desk to have them format our (a) contact person field (multi-line variable-length field) as follows. The default setup requires a separate contact record for each person inside a vendor like Ebsco. By refining the Contact Person we can list several people and their roles inside a large organization like Ebsco.